

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
)
FTX TRADING LTD., *et al.*,¹) Case No. 22-11068 (JTD)
)
Debtors.) (Jointly Administered)
)
) Hearing Date: February 8, 2023 at 1:00 p.m. (ET)
) Objection Deadline: February 1, 2023 at 4:00 p.m. (ET)
)

NOTICE OF APPLICATION

TO: (I) THE DEBTORS; (II) THE UNITED STATES TRUSTEE FOR THE DISTRICT OF DELAWARE; (III) THE SECURITIES AND EXCHANGE COMMISSION; (IV) THE INTERNAL REVENUE SERVICE; (V) THE UNITED STATES DEPARTMENT OF JUSTICE; (VI) THE UNITED STATES ATTORNEY FOR THE DISTRICT OF DELAWARE; AND (VII) THOSE PARTIES REQUESTING NOTICE PURSUANT TO BANKRUPTCY RULE 2002 AS OF THE FILING OF THE APPLICATION

PLEASE TAKE NOTICE that the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases (the “Committee”) has filed the attached *Application of the Official Committee of Unsecured Creditors to Retain and Employ Young Conaway Stargatt & Taylor, LLP as Co-Counsel, Effective as of December 22, 2022* (the “Application”).

PLEASE TAKE FURTHER NOTICE that any objections to the Application must be filed on or before February 1, 2023 at 4:00 p.m. (ET) (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801. At the same time, you must serve a copy of the objection upon the undersigned proposed counsel to the Committee so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING (THE “HEARING”)
TO CONSIDER THE RELIEF REQUESTED IN THE APPLICATION WILL BE HELD ON
FEBRUARY 8, 2023 AT 1:00 P.M. (ET) BEFORE THE HONORABLE JOHN T. DORSEY AT
THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824
NORTH MARKET STREET, 5th FLOOR, COURTROOM NO. 5, WILMINGTON,
DELAWARE 19801.

¹ The last four digits of FTX Trading Ltd.’s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/FTX>.

**PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND
IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF
REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR A
HEARING.**

Dated: January 18, 2023
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Matthew B. Lunn

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*Proposed Counsel to the Official Committee
of Unsecured Creditors*